



Aurubis AG, Hamburg

WKN 676 650
ISIN DE 000 676 650 4

2016 Annual General Meeting

on Wednesday, February 24, 2016, at 10:00 a.m.,
in the CCH-Congress Center Hamburg,
Marseiller Strasse 2 (near Dammtor Station) in 20355 Hamburg

Dear Shareholders,
dear Sir or Madam,

Our 2016 Annual General Meeting has been called for February 24, 2016 as announced in the electronic Federal Gazette on January 13, 2016.

As regards point 6 of the agenda for the Annual General Meeting (Resolution on the creation of a new authorized, unissued capital with the possibility of excluding the subscription right and corresponding amendments to the Articles of Association), we would like to advise you that the Executive Board of Aurubis AG passed the following resolution on February 9, 2016:

“If the resolution proposed by the Executive Board and Supervisory Board in point 6 of the agenda is adopted at the Annual General Meeting of Aurubis AG, Hamburg, on February 24, 2016 with the necessary majority, the Aurubis AG Executive Board shall submit the following declaration of commitment for the duration of the authorization, which will be made permanently available to the public on the Company’s website in the ‘Investor Relations’ section:

The shares issued due to the authorizations to exclude subscription rights pursuant to point 6 of the agenda of the Annual General Meeting on February 24, 2016 under exclusion of subscription rights in the case of capital increases for a cash contribution and/or a contribution in kind may not exceed 20 % of the subscribed capital, neither at the time that the authorization goes into effect nor at the time it is utilized. The aforementioned 20 % limit must include, up to the issue of new shares without subscription rights, any own shares that are sold under exclusion of subscription rights and such shares that are to be issued to fulfill bonds with a conversion right and/or

option right or conversion obligation, if the bonds were issued under exclusion of the shareholders' subscription right. If and to the extent that the participants of the Annual General Meeting, after the exercise of an authorization to exclude subscription rights that led to the inclusion in the aforementioned 20 % limit, reissue this authorization to exclude subscription rights, the inclusion that was carried out is no longer applicable."

This decision will also be announced at the Annual General Meeting on February 24, 2016.

We should be grateful if you would take this into account when preparing for your attendance and voting or when giving instructions to your appointed proxy on how to exercise your voting rights.

Hamburg, February 2016

Aurubis AG

The Executive Board